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*Counsel for Lehman Brothers Holdings Inc.
and Certain of Its Affiliates*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
In re	: Chapter 11 Case No.
	:
LEHMAN BROTHERS HOLDINGS INC., et al.,	: 08-13555 (SCC)
	:
Debtors.	: (Jointly Administered)
-----X	

**CERTIFICATE OF NO OBJECTION
UNDER 28 U.S.C. § 1746 REGARDING FOUR HUNDRED
EIGHTY-EIGHTH OMNIBUS OBJECTION TO CLAIMS (NO LIABILITY CLAIMS)**

TO THE HONORABLE SHELLEY C. CHAPMAN
UNITED STATES BANKRUPTCY JUDGE:

Pursuant to 28 U.S.C. § 1746, and in accordance with this Court’s case management procedures set forth in the Second Amended Order Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rules 1015(c) and 9007 Implementing Certain Notice and Case Management Procedures entered on June 17, 2010 [ECF No. 9635] (the “Second Amended Case Management Order”), the undersigned hereby certifies as follows:

1. Lehman Brothers Holdings Inc. (“LBHI”), as Plan Administrator pursuant to the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors for the entities in the above-referenced chapter 11 cases, filed the Four

Hundred Eighty-Eighth Omnibus Objection to Claims (No Liability Claims) [ECF No. 47101] (the “Claims Objection”) with the Court for hearing on January 15, 2015.

2. In accordance with the Second Amended Case Management Order, LBHI established a deadline of December 31, 2014 at 4:00 p.m. (the “Response Deadline”) for parties to object or file responses to the Claims Objection. The Response Deadline was subsequently extended to January 2, 2015 at 5:00 p.m. (the “Extended Response Deadline”) by agreement between LBHI and the holders of the claims subject to the Claims Objection.

3. The Second Amended Case Management Order provides that pleadings may be granted without a hearing, provided that no objections or other responsive pleadings have been filed on or prior to the relevant response deadline and the attorney for the entity who filed the pleading complies with the relevant procedural and notice requirements.

4. The Extended Response Deadline has now passed and, to the best of my knowledge, no responsive pleadings to the Claims Objection have been (a) filed with the Court on the docket of the above-referenced cases in accordance with the procedures set forth in the Second Amended Case Management Order, or (b) served on LBHI’s counsel, by any of the holders of the claims included in Exhibit 1 to the Order attached hereto, which includes only the proofs of claim for which the Claims Objection will be granted through the attached Order.

5. Accordingly, LBHI respectfully requests that the proposed order granting the Claims Objection annexed hereto as Exhibit A, which, except for (i) certain non-material edits, and (ii) the inclusion of additional language to limit the proposed order’s applicability to claims held by claimholders that did not timely respond to the Claims Objection, is unmodified since the filing of the Claims Objection, be entered in accordance with the procedures described

in the Second Amended Case Management Order.

I declare that the foregoing is true and correct.

Dated: January 12, 2015
New York, New York

**CURTIS, MALLET-PREVOST,
COLT & MOSLE LLP**

By: /s/ L. P. Harrison 3rd
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*Counsel for Lehman Brothers Holdings Inc.
and Certain of Its Affiliates*

EXHIBIT A

(Proposed Order – Docket No. 47101)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
In re	: Chapter 11 Case No.
	:
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	: 08-13555 (SCC)
	:
Debtors.	: (Jointly Administered)
-----X	

**ORDER GRANTING THE FOUR HUNDRED EIGHTY-EIGHTH
OMNIBUS OBJECTION TO CLAIMS (NO LIABILITY CLAIMS)**

Upon the four hundred eighty-eighth omnibus objection to claims, dated December 1, 2014 (the “Four Hundred Eighty-Eighth Omnibus Objection to Claims”),¹ of Lehman Brothers Holdings Inc., as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors, seeking to disallow and expunge the Claims pursuant to section 502(b) of title 11 of the United States Code, as amended (the “Bankruptcy Code”), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court’s order approving procedures for the filing of omnibus objections to proofs of claim [ECF No. 6664], all as more fully described in the Four Hundred Eighty-Eighth Omnibus Objection to Claims; and due and proper notice of the Four Hundred Eighty-Eighth Omnibus Objection to Claims having been provided, and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Four Hundred Eighty-Eighth Omnibus Objection to Claims is in the best interests of the LBHI Estates, their creditors, and all parties in interest, and that the legal and factual bases set forth in the Four Hundred Eighty-Eighth Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Four Hundred Eighty-Eighth Omnibus Objection to Claims.

ORDERED that the relief requested in the Four Hundred Eighty-Eighth Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the Claims listed on Exhibit 1 annexed hereto are disallowed and expunged in their entirety with prejudice; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: _____, 2015
New York, New York

UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

OMNIBUS OBJECTION 488: EXHIBIT 1 - NO LIABILITY

NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	ASSERTED TOTAL CLAIM DOLLARS	AMOUNTS TO BE DISALLOWED	REASON FOR PROPOSED DISALLOWANCE
1 PEP CREDIT INVESTOR LP	08-13902 (SCC)	Lehman Brothers Financial Products Inc.	09/22/2009	26379	Undetermined	Undetermined	No Liability
2 PEP CREDIT INVESTOR LP	08-13900 (SCC)	Lehman Commercial Paper Inc.	09/22/2009	26380	Undetermined	Undetermined	No Liability
3 PEP CREDIT INVESTOR LP	08-13899 (SCC)	Lehman Brothers Derivative Products Inc.	09/22/2009	26381	Undetermined	Undetermined	No Liability
4 PEP CREDIT INVESTOR LP	08-13893 (SCC)	Lehman Brothers OTC Derivatives Inc.	09/22/2009	26382	Undetermined	Undetermined	No Liability
5 PEP CREDIT INVESTOR LP	08-13885 (SCC)	Lehman Brothers Commodity Services Inc.	09/22/2009	26383	Undetermined	Undetermined	No Liability
6 PEP CREDIT INVESTOR LP	08-13600 (SCC)	LB 745 LLC	09/22/2009	26384	Undetermined	Undetermined	No Liability
7 PEP CREDIT INVESTOR LP	08-13901 (SCC)	Lehman Brothers Commercial Corporation	09/22/2009	26385	Undetermined	Undetermined	No Liability
8 PEP CREDIT INVESTOR LP	09-10558 (SCC)	Structured Asset Securities Corporation	09/22/2009	26392	Undetermined	Undetermined	No Liability
9 PEP CREDIT INVESTOR LP	09-10560 (SCC)	LB Rose Ranch LLC	09/22/2009	26397	Undetermined	Undetermined	No Liability

OMNIBUS OBJECTION 488: EXHIBIT 1 - NO LIABILITY

NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	ASSERTED TOTAL CLAIM DOLLARS	AMOUNTS TO BE DISALLOWED	REASON FOR PROPOSED DISALLOWANCE
10 PEP CREDIT INVESTOR LP	09-12516 (SCC)	LB 2080 Kalakaua Owners LLC	09/22/2009	26398	Undetermined	Undetermined	No Liability
11 PEP CREDIT INVESTOR LP	08-13888 (SCC)	Lehman Brothers Special Financing Inc.	09/22/2009	26399	Undetermined	Undetermined	No Liability
12 PEP CREDIT INVESTOR LP	09-10137 (SCC)	BNC Mortgage LLC	09/22/2009	27388	Undetermined	Undetermined	No Liability
13 PEP CREDIT INVESTOR LP	09-10108 (SCC)	Luxembourg Residential Properties Loan Finance S.a.r.l.	09/22/2009	29264	Undetermined	Undetermined	No Liability
14 PEP CREDIT INVESTOR LP	08-13908 (SCC)	East Dover Limited	09/22/2009	29396	Undetermined	Undetermined	No Liability
15 PEP CREDIT INVESTOR LP	08-13907 (SCC)	CES Aviation IX LLC	09/22/2009	29397	Undetermined	Undetermined	No Liability
16 PEP CREDIT INVESTOR LP	08-13904 (SCC)	Lehman Scottish Finance L.P.	09/22/2009	29398	Undetermined	Undetermined	No Liability
17 PEP CREDIT INVESTOR LP	08-13905 (SCC)	CES Aviation LLC	09/22/2009	29399	Undetermined	Undetermined	No Liability
18 PEP CREDIT INVESTOR LP	08-13906 (SCC)	CES Aviation V LLC	09/22/2009	29400	Undetermined	Undetermined	No Liability

OMNIBUS OBJECTION 488: EXHIBIT 1 - NO LIABILITY

NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	ASSERTED TOTAL CLAIM DOLLARS	AMOUNTS TO BE DISALLOWED	REASON FOR PROPOSED DISALLOWANCE
19 PROVIDENCE EQUITY PARTNERS VI LP	08-13885 (SCC)	Lehman Brothers Commodity Services Inc.	09/22/2009	26333	Undetermined	Undetermined	No Liability
20 PROVIDENCE EQUITY PARTNERS VI LP	08-13893 (SCC)	Lehman Brothers OTC Derivatives Inc.	09/22/2009	26334	Undetermined	Undetermined	No Liability
21 PROVIDENCE EQUITY PARTNERS VI LP	08-13900 (SCC)	Lehman Commercial Paper Inc.	09/22/2009	26335	Undetermined	Undetermined	No Liability
22 PROVIDENCE EQUITY PARTNERS VI LP	08-13902 (SCC)	Lehman Brothers Financial Products Inc.	09/22/2009	26336	Undetermined	Undetermined	No Liability
23 PROVIDENCE EQUITY PARTNERS VI LP	09-10108 (SCC)	Luxembourg Residential Properties Loan Finance S.a.r.l.	09/22/2009	26337	Undetermined	Undetermined	No Liability
24 PROVIDENCE EQUITY PARTNERS VI LP	08-13906 (SCC)	CES Aviation V LLC	09/22/2009	26420	Undetermined	Undetermined	No Liability
25 PROVIDENCE EQUITY PARTNERS VI LP	08-13899 (SCC)	Lehman Brothers Derivative Products Inc.	09/22/2009	26421	Undetermined	Undetermined	No Liability
26 PROVIDENCE EQUITY PARTNERS VI LP	08-13908 (SCC)	East Dover Limited	09/22/2009	29228	Undetermined	Undetermined	No Liability
27 PROVIDENCE EQUITY PARTNERS VI LP	08-13600 (SCC)	LB 745 LLC	09/22/2009	29230	Undetermined	Undetermined	No Liability

OMNIBUS OBJECTION 488: EXHIBIT 1 - NO LIABILITY

NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	ASSERTED TOTAL CLAIM DOLLARS	AMOUNTS TO BE DISALLOWED	REASON FOR PROPOSED DISALLOWANCE
28 PROVIDENCE EQUITY PARTNERS VI LP	09-12516 (SCC)	LB 2080 Kalakaua Owners LLC	09/22/2009	29243	Undetermined	Undetermined	No Liability
29 PROVIDENCE EQUITY PARTNERS VI LP	08-13901 (SCC)	Lehman Brothers Commercial Corporation	09/22/2009	29260	Undetermined	Undetermined	No Liability
30 PROVIDENCE EQUITY PARTNERS VI LP	09-10108 (SCC)	Luxembourg Residential Properties Loan Finance S.a.r.l.	09/22/2009	29266	Undetermined	Undetermined	No Liability
31 PROVIDENCE EQUITY PARTNERS VI LP	08-13888 (SCC)	Lehman Brothers Special Financing Inc.	09/22/2009	29267	Undetermined	Undetermined	No Liability
32 PROVIDENCE EQUITY PARTNERS VI LP	08-13907 (SCC)	CES Aviation IX LLC	09/22/2009	29268	Undetermined	Undetermined	No Liability
33 PROVIDENCE EQUITY PARTNERS VI LP	08-13904 (SCC)	Lehman Scottish Finance L.P.	09/22/2009	29269	Undetermined	Undetermined	No Liability
34 PROVIDENCE EQUITY PARTNERS VI LP	08-13905 (SCC)	CES Aviation LLC	09/22/2009	29270	Undetermined	Undetermined	No Liability
35 PROVIDENCE EQUITY PARTNERS VI LP	09-10560 (SCC)	LB Rose Ranch LLC	09/22/2009	29410	Undetermined	Undetermined	No Liability
36 PROVIDENCE EQUITY PARTNERS VI LP	09-10558 (SCC)	Structured Asset Securities Corporation	09/22/2009	29411	Undetermined	Undetermined	No Liability

OMNIBUS OBJECTION 488: EXHIBIT 1 - NO LIABILITY

NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	ASSERTED TOTAL CLAIM DOLLARS	AMOUNTS TO BE DISALLOWED	REASON FOR PROPOSED DISALLOWANCE
37 PROVIDENCE EQUITY PARTNERS VI-A, LP	09-10560 (SCC)	LB Rose Ranch LLC	09/22/2009	26327	Undetermined	Undetermined	No Liability
38 PROVIDENCE EQUITY PARTNERS VI-A, LP	09-10137 (SCC)	BNC Mortgage LLC	09/22/2009	26328	Undetermined	Undetermined	No Liability
39 PROVIDENCE EQUITY PARTNERS VI-A, LP	08-13905 (SCC)	CES Aviation LLC	09/22/2009	26329	Undetermined	Undetermined	No Liability
40 PROVIDENCE EQUITY PARTNERS VI-A, LP	08-13899 (SCC)	Lehman Brothers Derivative Products Inc.	09/22/2009	26330	Undetermined	Undetermined	No Liability
41 PROVIDENCE EQUITY PARTNERS VI-A, LP	08-13885 (SCC)	Lehman Brothers Commodity Services Inc.	09/22/2009	26332	Undetermined	Undetermined	No Liability
42 PROVIDENCE EQUITY PARTNERS VI-A, LP	08-13600 (SCC)	LB 745 LLC	09/22/2009	26422	Undetermined	Undetermined	No Liability
43 PROVIDENCE EQUITY PARTNERS VI-A, LP	09-10108 (SCC)	Luxembourg Residential Properties Loan Finance S.a.r.l.	09/22/2009	26423	Undetermined	Undetermined	No Liability
44 PROVIDENCE EQUITY PARTNERS VI-A, LP	08-13904 (SCC)	Lehman Scottish Finance L.P.	09/22/2009	26424	Undetermined	Undetermined	No Liability
45 PROVIDENCE EQUITY PARTNERS VI-A, LP	09-10558 (SCC)	Structured Asset Securities Corporation	09/22/2009	26425	Undetermined	Undetermined	No Liability

OMNIBUS OBJECTION 488: EXHIBIT 1 - NO LIABILITY

NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	ASSERTED TOTAL CLAIM DOLLARS	AMOUNTS TO BE DISALLOWED	REASON FOR PROPOSED DISALLOWANCE
46 PROVIDENCE EQUITY PARTNERS VI-A, LP	09-12516 (SCC)	LB 2080 Kalakaua Owners LLC	09/22/2009	29231	Undetermined	Undetermined	No Liability
47 PROVIDENCE EQUITY PARTNERS VI-A, LP	08-13906 (SCC)	CES Aviation V LLC	09/22/2009	29232	Undetermined	Undetermined	No Liability
48 PROVIDENCE EQUITY PARTNERS VI-A, LP	08-13902 (SCC)	Lehman Brothers Financial Products Inc.	09/22/2009	29252	Undetermined	Undetermined	No Liability
49 PROVIDENCE EQUITY PARTNERS VI-A, LP	08-13900 (SCC)	Lehman Commercial Paper Inc.	09/22/2009	29253	Undetermined	Undetermined	No Liability
50 PROVIDENCE EQUITY PARTNERS VI-A, LP	08-13907 (SCC)	CES Aviation IX LLC	09/22/2009	29254	Undetermined	Undetermined	No Liability
51 PROVIDENCE EQUITY PARTNERS VI-A, LP	08-13908 (SCC)	East Dover Limited	09/22/2009	29255	Undetermined	Undetermined	No Liability
52 PROVIDENCE EQUITY PARTNERS VI-A, LP	08-13888 (SCC)	Lehman Brothers Special Financing Inc.	09/22/2009	29256	Undetermined	Undetermined	No Liability
53 PROVIDENCE EQUITY PARTNERS VI-A, LP	08-13893 (SCC)	Lehman Brothers OTC Derivatives Inc.	09/22/2009	29261	Undetermined	Undetermined	No Liability
54 PROVIDENCE EQUITY PARTNERS VI-A, LP	08-13900 (SCC)	Lehman Commercial Paper Inc.	09/22/2009	29262	Undetermined	Undetermined	No Liability

OMNIBUS OBJECTION 488: EXHIBIT 1 - NO LIABILITY

NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	ASSERTED TOTAL CLAIM DOLLARS	AMOUNTS TO BE DISALLOWED	REASON FOR PROPOSED DISALLOWANCE
55 PROVIDENCE TMT SPECIAL SITUATIONS FUND LP	08-13907 (SCC)	CES Aviation IX LLC	09/22/2009	29251	Undetermined	Undetermined	No Liability
56 PROVIDENCE TMT SPECIAL SITUATIONS FUND LP	09-12516 (SCC)	LB 2080 Kalakaua Owners LLC	09/22/2009	29257	Undetermined	Undetermined	No Liability
57 PROVIDENCE TMT SPECIAL SITUATIONS FUND LP	09-10560 (SCC)	LB Rose Ranch LLC	09/22/2009	29258	Undetermined	Undetermined	No Liability
58 PROVIDENCE TMT SPECIAL SITUATIONS FUND LP	08-13908 (SCC)	East Dover Limited	09/22/2009	29259	Undetermined	Undetermined	No Liability
59 PROVIDENCE TMT SPECIAL SITUATIONS FUND LP	09-10558 (SCC)	Structured Asset Securities Corporation	09/22/2009	29263	Undetermined	Undetermined	No Liability
60 PROVIDENCE TMT SPECIAL SITUATIONS FUND LP	08-13888 (SCC)	Lehman Brothers Special Financing Inc.	09/22/2009	29265	Undetermined	Undetermined	No Liability
61 PROVIDENCE TMT SPECIAL SITUATIONS FUND LP	09-10137 (SCC)	BNC Mortgage LLC	09/22/2009	29391	Undetermined	Undetermined	No Liability
62 PROVIDENCE TMT SPECIAL SITUATIONS FUND LP	09-10108 (SCC)	Luxembourg Residential Properties Loan Finance S.a.r.l.	09/22/2009	29392	Undetermined	Undetermined	No Liability
63 PROVIDENCE TMT SPECIAL SITUATIONS FUND LP	08-13902 (SCC)	Lehman Brothers Financial Products Inc.	09/22/2009	29393	Undetermined	Undetermined	No Liability

OMNIBUS OBJECTION 488: EXHIBIT 1 - NO LIABILITY

NAME	CASE NUMBER	DEBTOR NAME	FILED DATE	CLAIM #	ASSERTED TOTAL CLAIM DOLLARS	AMOUNTS TO BE DISALLOWED	REASON FOR PROPOSED DISALLOWANCE
64 PROVIDENCE TMT SPECIAL SITUATIONS FUND LP	08-13901 (SCC)	Lehman Brothers Commercial Corporation	09/22/2009	29394	Undetermined	Undetermined	No Liability
65 PROVIDENCE TMT SPECIAL SITUATIONS FUND LP	08-13900 (SCC)	Lehman Commercial Paper Inc.	09/22/2009	29395	Undetermined	Undetermined	No Liability
66 PROVIDENCE TMT SPECIAL SITUATIONS FUND LP	08-13905 (SCC)	CES Aviation LLC	09/22/2009	29402	Undetermined	Undetermined	No Liability
67 PROVIDENCE TMT SPECIAL SITUATIONS FUND LP	08-13899 (SCC)	Lehman Brothers Derivative Products Inc.	09/22/2009	29403	Undetermined	Undetermined	No Liability
68 PROVIDENCE TMT SPECIAL SITUATIONS FUND LP	08-13893 (SCC)	Lehman Brothers OTC Derivatives Inc.	09/22/2009	29404	Undetermined	Undetermined	No Liability
69 PROVIDENCE TMT SPECIAL SITUATIONS FUND LP	08-13885 (SCC)	Lehman Brothers Commodity Services Inc.	09/22/2009	29405	Undetermined	Undetermined	No Liability
70 PROVIDENCE TMT SPECIAL SITUATIONS FUND LP	08-13906 (SCC)	CES Aviation V LLC	09/22/2009	29406	Undetermined	Undetermined	No Liability
71 PROVIDENCE TMT SPECIAL SITUATIONS FUND LP	08-13600 (SCC)	LB 745 LLC	09/22/2009	29407	Undetermined	Undetermined	No Liability
72 PROVIDENCE TMT SPECIAL SITUATIONS FUND LP	08-13904 (SCC)	Lehman Scottish Finance L.P.	09/22/2009	29408	Undetermined	Undetermined	No Liability